

Due Diligence Services

Grow Your Trust Sustainably And Reduce Risk



Our Due Diligence service ensures you have all the facts, clearly presented in our bespoke tool, to ensure acquisitions and mergers do not put your Trust at risk.

The due diligence process is one of the most important aspects of considering if a conversion or transfer/merger is the **right fit for your Trust**. Ensuring you have all the facts at your fingertips covering all aspects of the acquisition ensures you manage risk to ensure the safety of your existing schools.

Compiling the data is only a small part of the process, interpreting it in a cohesive way is critical to ensuring a successful acquisition keeping all stakeholders on-board.

Our team of experts have extensive knowledge in the Mergers & Acquisitions field as well as having worked in schools so totally understand the context, whilst working collaboratively to ensure you and your Board are in the most informed position to make the best decisions for the Trust.

We understand how important sensitivity and great communications are, and work tirelessly to gain trust during what is often an unsettling time.



We have developed a unique tool to provide all the data in one place with automated links to all documents and evidence to assist with the project management should the conversion or merger go ahead.

Together with this you will receive a comprehensive report detailing all the findings for Board consideration. We are also more than happy to talk to this at Board meetings if required.



Consulting With Purpose

Working With You To Achieve Excellence

Our due diligence service ensures that MATs wishing to take on new schools or trust mergers are a good fit and that risks are known and managed.

Our experts will carry out a detailed analysis of the data, providing a comprehensive report interpreting the impacts of the school(s) joining your Trust.

We provide a detailed risk analysis along with possible solutions to mitigate these. We are happy to support you with negotiations with the DfE, ESFA or other stakeholders should this be required.

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& Staffing

Budget &
Forecasting

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Land & Buildings

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ICT

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Management

Payroll &
Pensions

Benchmarking

School
Performance

Funding

What Our Clients Say About Us

“They way in which Totus Solutions were able to gain the trust and confidence of staff quickly, being sensitive to their fears, really helped in getting a clear understanding of all the challenges and opportunities for our Trust merger. The insightful observations and negotiations with the DfE and ESFA were a great support to enable this merger to be a success.”

CEO, MAT

“This is the most in-depth, thorough and clearly articulated due diligence I have ever seen, normally I would have lots of questions, but you have answered them all, thank you.”

Finance Chair, MAT

Contact us for a free proposal: info@totussolutions.co.uk

Scan to visit our website

